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*Counsel for Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
GOL LINHAS AÉREAS INTELIGENTES S.A.,	:	Case No. 24-10118 (MG)
<i>et al.</i> , <sup>1</sup>	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GOL Linhas Aéreas Inteligentes S.A. (N/A); GOL Linhas Aéreas S.A. (0124); GTX S.A. (N/A); GAC, Inc. (N/A); Gol Finance (Luxembourg) (N/A); Gol Finance (Cayman) (N/A); Smiles Fidelidade S.A. (N/A); Smiles Viagens e Turismo S.A. (N/A); Smiles Fidelidade Argentina S.A. (N/A); Smiles Viajes y Turismo S.A. (N/A); Capitânia Air Fundo de Investimento Multimercado Crédito Privado Investimento no Exterior (N/A); Sorriso Fundo de Investimento em Cotas de Fundos de Investimento Multimercado Crédito Privado Investimento no Exterior (N/A); and Gol Equity Finance (N/A). The Debtors' service address is Praça Comandante Linneu Gomes, S/N, Portaria 3, Jardim Aeroporto, 04626-020 São Paulo, São Paulo, Federative Republic of Brazil.

**NOTICE OF RESCHEDULED HEARING**  
**TO CONSIDER APPROVAL OF THE DISCLOSURE STATEMENT**

**PLEASE TAKE NOTICE** that the hearing to consider the *Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures; (III) Approving Forms of Ballots; (IV) Establishing Procedures for Allowing Certain Claims for Voting Purposes; (V) Scheduling a Confirmation Hearing; and (VI) Establishing Notice and Objection Procedures* [Docket No. 1143] (the "Disclosure Statement Motion") that was scheduled for Thursday, February 13, 2025 at 2:00 p.m. (prevailing Eastern time) **has been rescheduled for Tuesday, March 18, 2025 at 10:00 a.m. (prevailing Eastern time)** (the "Hearing").

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be conducted via Zoom for Government. Parties wishing to appear at the Hearing must make an electronic appearance through the Court's website at <https://www.nysb.uscourts.gov/ecourt-appearances> by no later than 4:00 p.m. (prevailing Eastern time) on March 17, 2025.

**PLEASE TAKE FURTHER NOTICE** that any objections or responses to the relief requested in the Disclosure Statement Motion shall: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Final Order Implementing Certain Notice and Case Management Procedures* [Docket No. 175]; (iii) be filed electronically with this Court on the docket of *In re GOL Linhas Aéreas Inteligentes S.A.*, Case No. 24-10118 (MG) by registered users of this Court's electronic filing system (which is available on this Court's website at <http://www.nysb.uscourts.gov>); and (iv) be served so as to be actually received by **February 25, 2025 at 4:00 p.m. (prevailing Eastern time)** (the "Objection Deadline")<sup>2</sup>, by: (a) the Chambers of the Honorable Martin Glenn, Chief United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (b) the Debtors, c/o GOL Linhas Aéreas Inteligentes S.A., Praça Comandante Linneu Gomes, S/N, Portaria 3, Jardim Aeroporto, 04626-020 São Paulo, São Paulo, Brazil (Attn: Joseph W. Bliley, Chief Restructuring Officer); (c) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Evan R. Fleck, Esq., Lauren C. Doyle, Esq., and Bryan V. Uelk, Esq.), counsel for the Debtors; (d) William K. Harrington, U.S. Department of Justice, Office of the U.S. Trustee, One Bowling Green, Suite 534, New York, NY 10004-1408 (Attn: Annie Wells, Esq. and Brian Masumoto, Esq.); (e) the Securities and Exchange Commission, 100 F Street, NE, Washington, DC 20549; (f) the Federal Aviation Administration, 800 Independence Ave., S.W. Washington, DC 20591 (Attn: Office of the Chief Counsel); (g) the U.S. Attorney's Office for the Southern District of New York, One St. Andrew's Plaza, New York, NY 10007; and (h) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019 (Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., Craig A. Damast, Esq., and James H. Burbage, Esq.), counsel for the Official Committee of Unsecured Creditors.

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<sup>2</sup> For the avoidance of doubt, the deadline to respond to the *Debtors' Opening Brief in Support of the Releases and Exculpation Provisions of the Debtors' Disclosure Statement and Chapter 11 Plan* [Dkt. No. 1229] remains January 30, 2025, as set forth in the *Order Establishing Briefing Schedule Regarding Granting of Third-Party Releases and Exculpation* [Docket No. 1182].

**PLEASE TAKE FURTHER NOTICE** that your rights may be affected. You should read the Disclosure Statement Motion carefully and discuss the relief requested with your attorney if you have one in connection with the chapter 11 cases. If you do not have an attorney, you may wish to consult with one.

**PLEASE TAKE FURTHER NOTICE** that if you do not want the Court to grant the relief requested in the Disclosure Statement Motion, or if you want the Court to consider your view on the Disclosure Statement Motion, then you or your attorney must attend the Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Disclosure Statement Motion and may enter orders granting the relief requested in the Disclosure Statement Motion with no further notice or opportunity to be heard.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

**PLEASE TAKE FURTHER NOTICE** that on January 24, 2025, the Debtors filed the *Amended Joint Chapter 11 Plan of Reorganization of GOL Linhas Aéreas Inteligentes S.A. and Its Affiliated Debtors* [Docket No. 1239] (the “Plan”) and the *Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of GOL Linhas Aéreas Inteligentes S.A. and Its Affiliated Debtors* [Docket No. 1240] (the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE** that amendments to the Plan and Disclosure Statement may be filed on the docket for these chapter 11 cases and served via email.

**PLEASE TAKE FURTHER NOTICE** that the Debtors may file amendments, modifications, supplements, and/or exhibits to the Plan, Disclosure Statement, and proposed form of order approving the Disclosure Statement Motion, prior to the Hearing on the Disclosure Statement. Such amendments, modifications, supplements, and/or exhibits may be accessed <https://cases.ra.kroll.com/GOL>.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan, the Disclosure Statement, and the Disclosure Statement Motion, along with other documents filed in connection with these chapter 11 cases, can be viewed and/or obtained by: (i) accessing the Court’s website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors’ claims and noticing agent, Kroll, at <https://cases.ra.kroll.com/GOL>, or by calling 844.553.2247 (U.S./Canada) (toll free) or +1.646.777.2315 (International) or by e-mail via [GOLInfo@ra.kroll.com](mailto:GOLInfo@ra.kroll.com). Note that a PACER password is needed to access documents on the Court’s website.

*[Remainder of page intentionally left blank]*

Dated: New York, New York  
January 24, 2025

**MILBANK LLP**

/s/ Evan R. Fleck

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